

## Other Ways to Give

### Matching Gifts

Many corporations have matching gift programs and will match your donation to an accredited charitable organization. Ask your employer if they have a matching program in place.

*Added Benefit: You can **double** the impact of your personal contribution to the Women's Fund of Greater Chattanooga!*

### Appreciated Investment Transfer

If you have an appreciated investment (stock, bond, mutual fund, ETF, etc.) in a taxable account that has appreciated in value you can donate it directly to the Women's Fund of Greater Chattanooga through our investment account.

*Added Benefit: This is more tax efficient than gifting cash for many!*

### Planned Giving

Preserve the success and continue to affect long-term change by including the Women's Fund of Greater Chattanooga through a planned gift. Unlike a cash donation, a planned gift is typically made from assets in your estate rather than from disposable income and may come to support our work after your lifetime.

*Added Benefit: Your gift will help the Women's Fund continue to tackle big and complex issues in a much more sustainable way, allowing our team to focus on the most pressing barriers keeping **all women** in Tennessee from the opportunity to thrive.*

### Planned Giving Tools include:

**Wills-** The simplest planned gift is a bequest to the Women's Fund of Greater Chattanooga in your will, which can be in the form of cash, securities, real estate, or other types of property. The bequest can be for a specific amount or a percentage of your estate. *Already included the Women's Fund in your will? Please let us know we would like to thank you and ensure we honor your intent.*

**Trusts** -The Women's Fund of Greater Chattanooga can be named as a full or partial beneficiary of many kinds of trusts, or as a current or future income beneficiary. Please speak with your estate planning attorney for more details specific to your circumstances.

**Life Insurance**-You may designate the Women's Fund of Greater Chattanooga as the sole or partial beneficiary of a life insurance policy. Paid up policies are the most effective gifts in that neither the donor, nor the Women's Fund has any responsibility for making future premium payments.

**IRA or Retirement Plans**-You name the Women's Fund of Greater Chattanooga as the beneficiary or contingent beneficiary of your retirement assets after your lifetime. When a retirement account is left to a charity, the organization does not pay any income tax whereas your heirs may pay income tax if they inherit your retirement funds.

*To set up any of these types of gifts or for more information, please call us at 904.385.8721 or email [Katie@chattanoogaomensfund.org](mailto:Katie@chattanoogaomensfund.org).*

**This information should not be considered legal or financial advice. Please consult a qualified financial planning professional to discuss the planned giving options that are right for you.**

*The Women's Fund of Greater Chattanooga is an exempt organization as described in Section 501(c)(3) of the Internal Revenue Code; EIN 46-5020109*